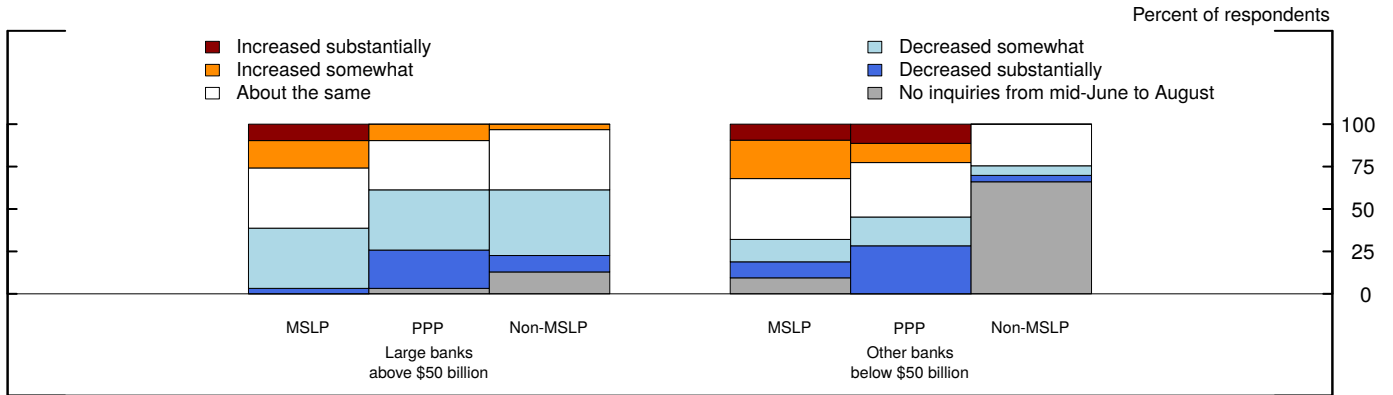


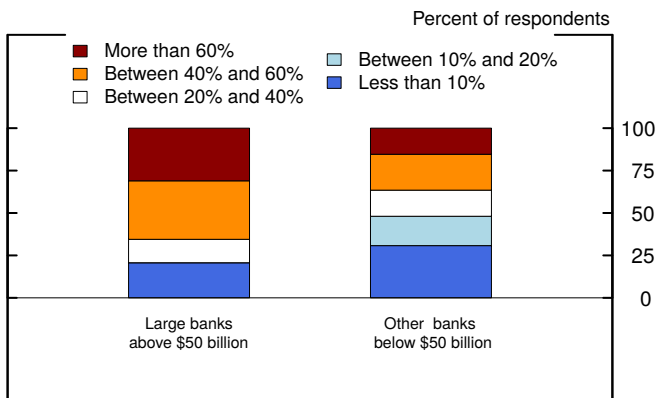
# Exhibit 1 Inquiries, Participation, and Registration for the MSLP

Changes in Inquiries for C&I Loans since Mid-June, by Borrower and Bank Size



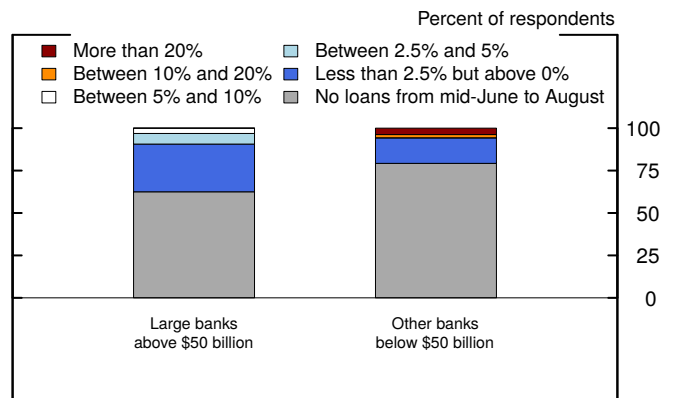
Note: 86 banks submitted surveys: 33 large banks with assets above \$50 billion and 53 other banks with assets below \$50 billion. Banks were asked about the change in commercial and industrial (C&I) loan inquiries from borrowers of a size eligible for the MSLP, that were small enough to also qualify for the Paycheck Protection Program (PPP), or that were too large to qualify for the MSLP.

Share of C&I Loan Inquiries Approved



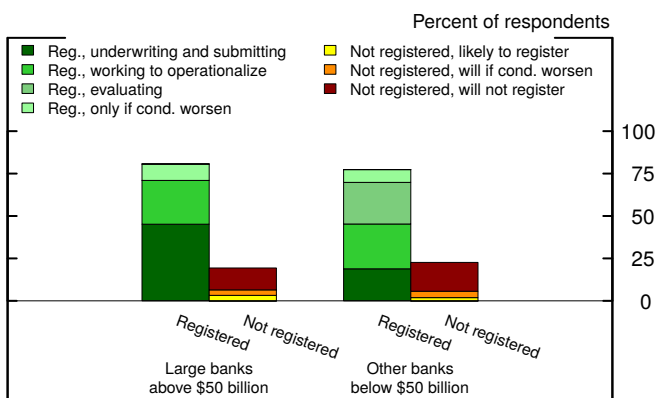
Note: The chart refers to the share of MSLP-sized borrowers that made C&I loan inquiries and were approved since mid-June.

Share of MSLP Loans in the Approved C&I Loans



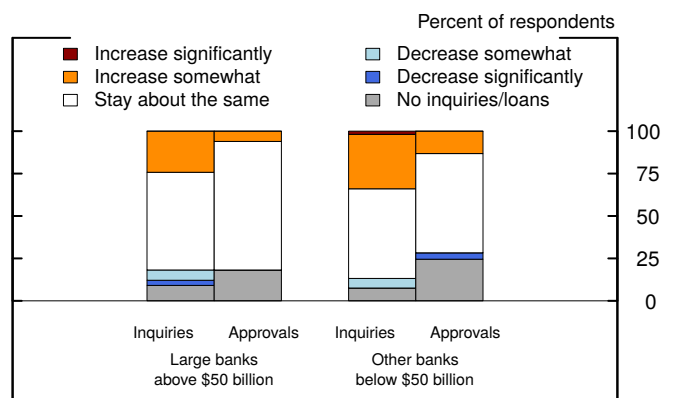
Note: The chart refers to the share of approved C&I loans to MSLP-sized borrowers that were MSLP loans since mid-June.

Operational Status, by Bank Size



Note: "Reg." reflects 66 of the 86 banks that submitted surveys and reported that they were registered: 25 large banks and 41 other banks.

Outlook for Inquiries and Approvals of MSLP Loans



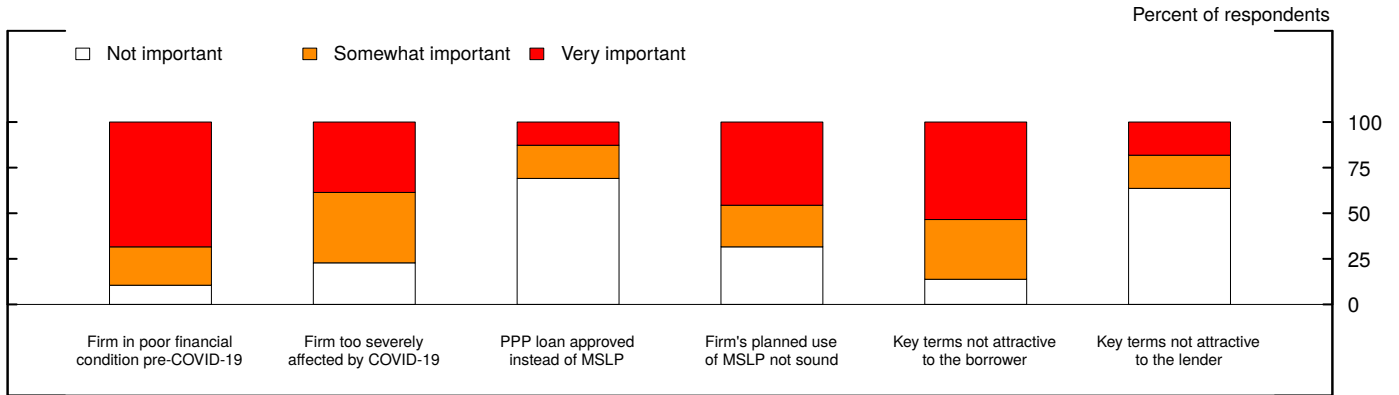
Note: The chart refers to the number of C&I loan inquiries from MSLP-sized borrowers and the bank's willingness to approve MSLP loans to borrowers of an eligible size over the next three months.

Note: MSLP is Main Street Lending Program.

Source: Federal Reserve Board, Senior Loan Officer Opinion Survey on Bank Lending Practices (September 2020).

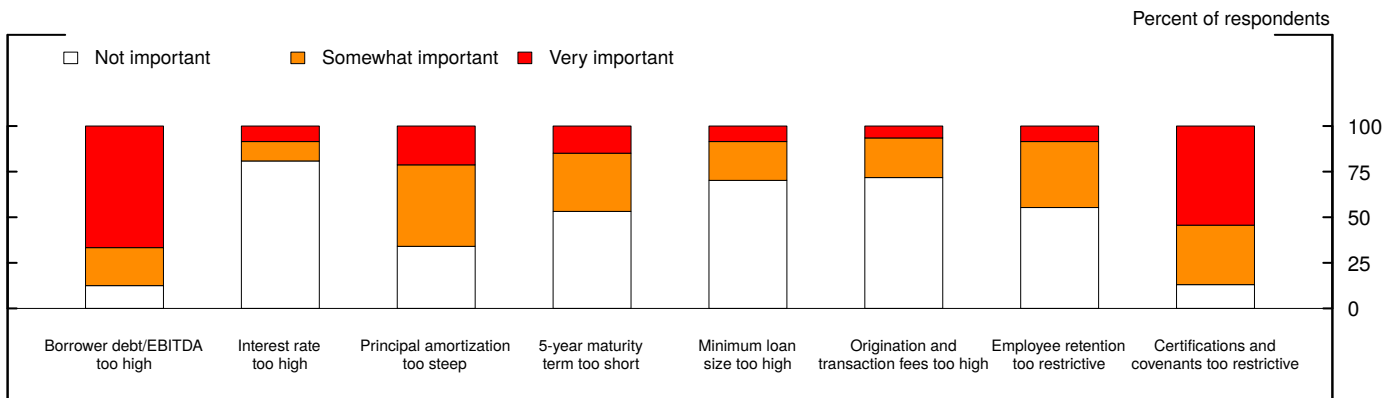
## Exhibit 2 Reasons Why Registered Banks Did Not Approve MSLP Loans

Reasons Why Registered Banks Did Not Approve MSLP Loans



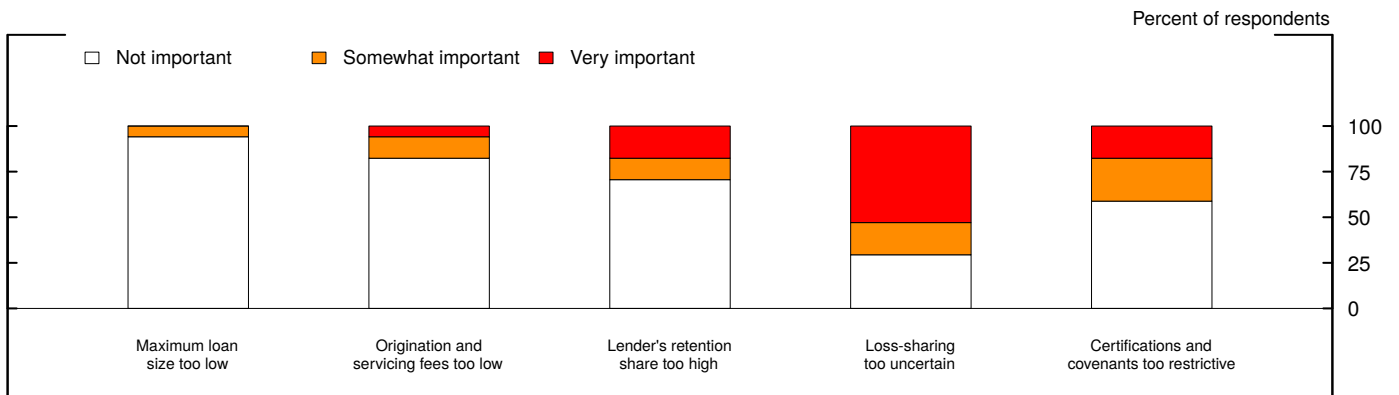
Note: This panel covers, at most, 66 banks that reported that they were registered for the MSLP: 25 large banks and 41 other banks.

Key Terms Not Attractive to the Borrower, as Reasons Why Registered Banks Did Not Approve MSLP Loans



Note: This panel covers, at most, 48 banks that reported key terms being not attractive to borrowers as an important reason for not approving: 19 large 29 other.

Key Terms Not Attractive to the Lender, as Reasons Why Registered Banks Did Not Approve MSLP Loans



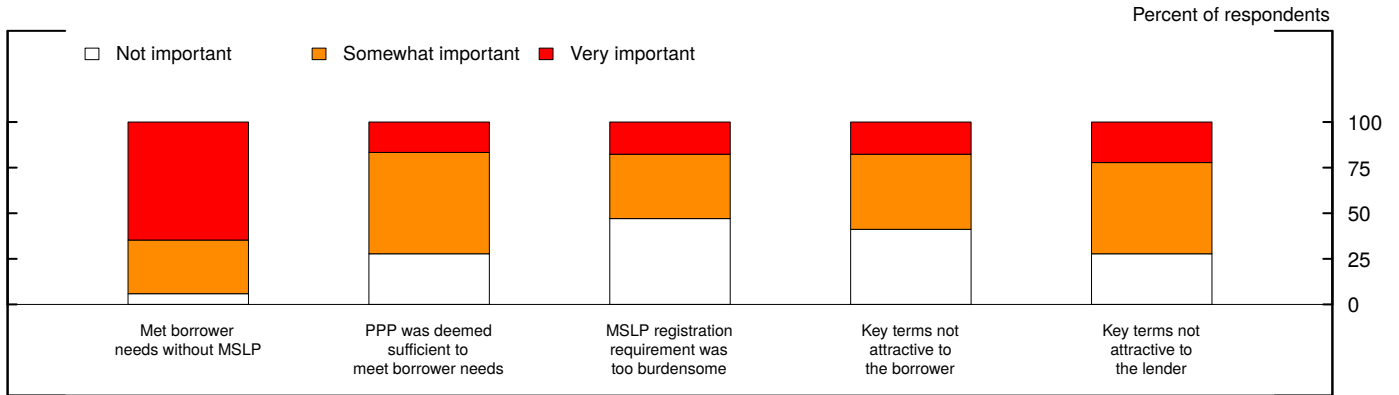
Note: This panel covers, at most, 17 banks that reported key terms being not attractive to the lender as an important reason for not approving: 2 large and 15 other.

Note: MSLP is Main Street Lending Program.

Source: Federal Reserve Board, Senior Loan Officer Opinion Survey on Bank Lending Practices (September 2020).

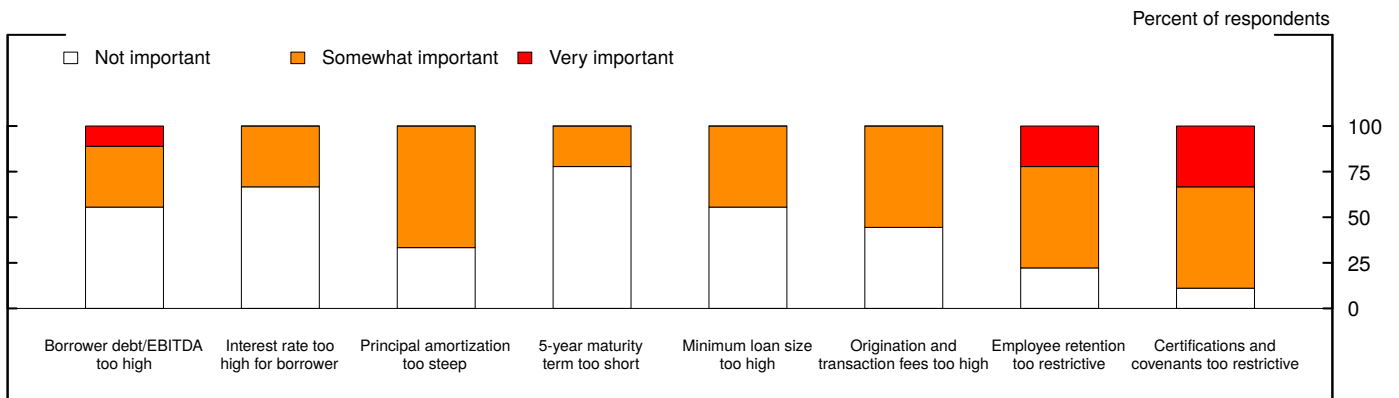
## Exhibit 3 Reasons Why Banks Did Not Register for the MSLP

### Reasons Why Banks Did Not Register for MSLP



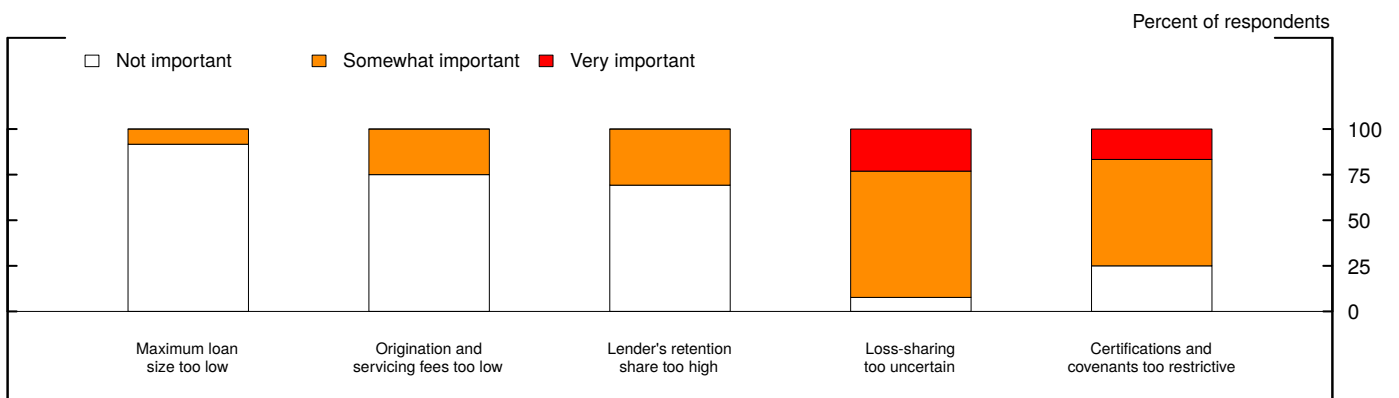
Note: This panel covers, at most, 20 banks that reported they were registered for the MSLP: 8 large and 12 other.

### Key Terms Not Attractive to the Borrower, as Reasons Why Banks Did Not Register for MSLP



Note: This panel covers, at most, 9 banks that reported key terms being not attractive to borrowers as an important reason for not registering: 2 large and 7 other.

### Key Terms Not Attractive to the Lender, Reasons Why Banks Did Not Register for MSLP



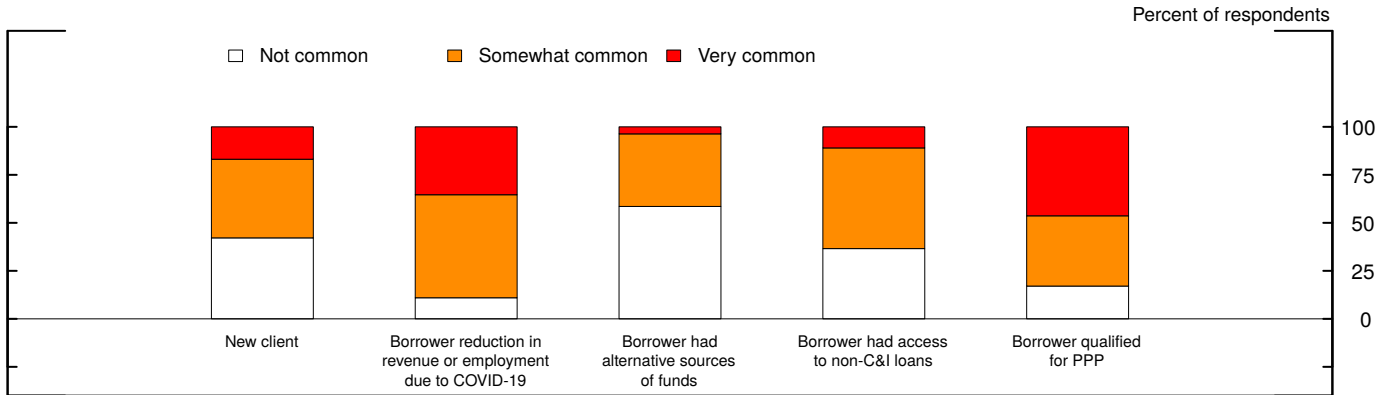
Note: This panel covers, at most, 13 banks that reported key terms being not attractive to the lender as an important reason for not registering: 3 large and 10 other.

Note: MSLP is Main Street Lending Program.

Source: Federal Reserve Board, Senior Loan Officer Opinion Survey on Bank Lending Practices (September 2020).

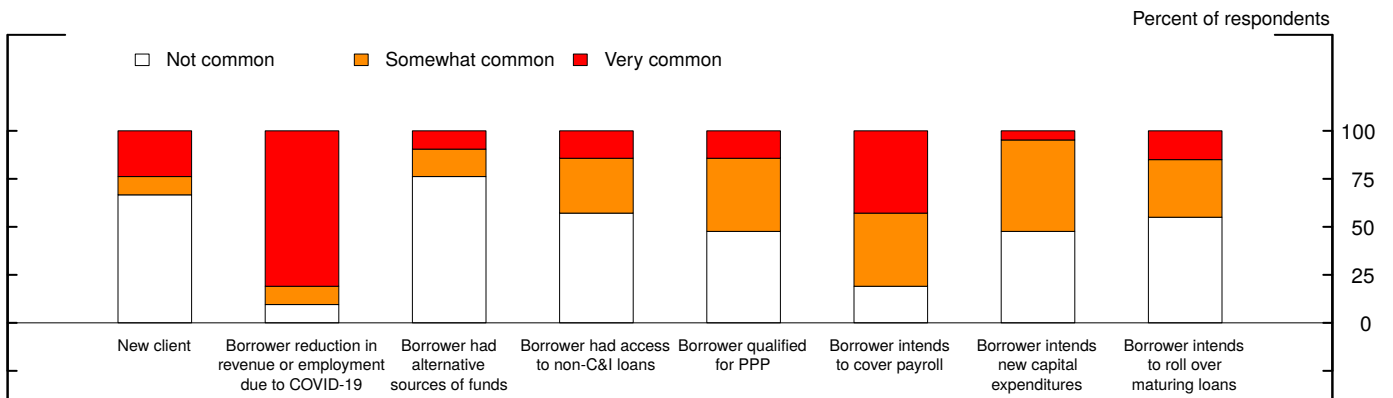
## Exhibit 4 Borrower Characteristics

### Characteristics of Borrowers Inquiring about the MSLP



Note: This panel covers, at most, 83 banks that reported having received C&I loan inquiries from borrowers of a size eligible for the MSLP: 30 large and 53 other.

### Characteristics of Approved MSLP Borrowers



Note: This panel covers, at most, 23 banks that report having approved MSLP loans: 12 large and 11 other.

Note: MSLP is Main Street Lending Program.

Source: Federal Reserve Board, Senior Loan Officer Opinion Survey on Bank Lending Practices (September 2020).