

**Meeting between Staff of Federal Reserve Board, Federal Reserve Bank of New York and
Federal Deposit Insurance Corporation and
Representatives of Weil, Gotshal & Manges LLP
June 1, 2011**

Participants: Avery Belka and Ann Misback (Federal Reserve Board); Joyce Hansen, HaeRan Kim, Stein Berre and Debra Stone (Federal Reserve Bank of New York); David Wall, R. Penfield Starke and Richard Aboussie (Federal Deposit Insurance Corporation)

Derrick Cephas and Heath Tarbert (Weil, Gotshal & Manges LLP)

Summary: Staff of the Federal Reserve Board, the Federal Reserve Bank of New York and the Federal Deposit Insurance Corporation met with representatives of Weil, Gotshal & Manges LLP to discuss the Board's and the FDIC's proposed rulemaking relating to resolution plans under section 165(d) of the Dodd-Frank Wall Street Reform and Consumer Protection Act. The representatives of Weil, Gotshal identified certain questions being raised by the firm's clients or potential clients with respect to the proposed rule, including whether pre-submission meetings would be held with the companies subject to the rule. The Federal Reserve and FDIC representatives at the meeting noted that Weil, Gotshal or its clients may file comment letters in connection with the proposed rule.