

APPLICATION
to the
BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
("Board")

Corporate Title of Applicant

Street

City

State

Zip Code

(Type of organization, such as corporation, partnership, business trust, association, or trust)

Hereby applies to the Board pursuant to:

- _____ (1) Section 3(a)(1) of the Bank Holding Company Act of 1956, as amended, ("BHC Act"—
12 U.S.C. 1842), under "procedures for other bank acquisition proposals" as described in
section 225.15 of Regulation Y;
- _____ (2) Section 3(a)(3) of the BHC Act, under "procedures for other bank acquisition proposals" as
described in section 225.15 of Regulation Y; or
- _____ (3) Section 3(a)(5) of the BHC Act, under "procedures for other bank acquisition proposals" as
described in section 225.15 of Regulation Y.

for prior approval of the acquisition of direct or indirect ownership, control, or power, to vote at least

_____ (_____ %) of the voting shares of:
number

Corporate Title of Bank or Bank Holding Company

Street

City

State

Zip Code

Name, title, address, telephone number and facsimile number of person(s) to whom inquiries concerning this application may be directed:

Please check: ___ Draft ___ Final

Signature of Chief Executive Officer or Designee

Signed this _____ day of _____, _____.

Typed Name and Title

Public Reporting Burden for this collection of information for applications filed pursuant to section 3(a)(1) of the BHC Act are estimated to average 49 hours per response while applications filed pursuant to section 3(a)(3) or section 3(a)(5) of the BHC Act are estimated to average 59.5 hours per response, including the time to gather and maintain data in the required form, to review instructions and to complete the information collection. The Federal Reserve may not conduct or sponsor, and an organization is

not required to respond to, a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0121), Washington, D.C. 20503.