Supplement to the Consolidated Financial Statements for Bank Holding Companies

General Information:	Person to whom questions about this information should be directed:
Legal Title of Financial Holding Company	Name
Mailing Address of Financial Holding Company	Title
City / State / Zip	Area Code and Phone Number

The Board of Governors of the Federal Reserve System considers the information reported on this form as confidential, except for item 4.

						(Column B)		(Column C) Equity		(Column D)]
						Gross Assets		s Net Assets		Capital		Net Income
Dollar Amounts in M	lillions	Bil	Mil	Bil	Mil	Bil	Mil	Bil	Mil	1		
Securities		B161		2170		3210		4340		1		
	FHC1									1.		
	FHC2									2.		

	FHCK	Bil	Mil	
3. Investments held under merchant banking authority	B164			3.

4. Does the financial holding company or any of its subsidiaries engage in newly		
authorized insurance agency activities? (Enter "1" for yes; enter "2" for no.)	B163	4.

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RSSD Number