

SURVEY OF TERMS OF BUSINESS LENDING

FR 2028A
OMB No. 7100-0061
Approval expires February 2003

Loans made during the week beginning Monday, _____ month _____ day _____ year

This report is authorized by law [12 U.S.C. §248(a)(2)]. Your voluntary cooperation in submitting this report is needed to make the results comprehensive, accurate, and timely.

The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

(Please read instructions before completing form)

| DATE MADE | | FACE AMOUNT OF LOAN (IN DOLLARS) | | | RATE OF INTEREST | | | | | | | MATURITY STATUS | | | | | | | COMMITMENT STATUS (IN THOUSANDS) | | | LOAN SECURED | | RISK RATING | | | | |
|-----------|-----|----------------------------------|-------|------|--------------------------|-----------------------------------------------------|-------------------|-----------------------------|----------------------|-------|-----|------------------------------------------------------|--------------------------------------------|-----|------|---------------------|-----|------|----------------------------------|--------------------------------------------------|---------------------------------------------------------|--------------|-------|-------------|-----------|------|--|------|
| | | | | | Nominal rate of interest | Frequency with which interest is compounded or paid | Base pricing rate | | | | | Next date on which the loan rate may be recalculated | Maturity date (if none, enter zero) | | | Termination options | | | | Number of scheduled repayments over term of loan | Amount of total commitment (if none, enter zero) | | | | Check one | | | |
| Check one | | | | | | | Check one | | Check one | | | | | | | | | | | | | | | | | | | |
| Mo. | Day | Mil. | Thou. | Dol. | Percent | Prime | Fed funds | Other domestic money market | Foreign money market | Other | Yr. | Mo. | Day | Yr. | Mo. | Day | Yes | No | Yes | No | Bil. | Mil. | Thou. | Yes | No | | | |
| 1 | | 2 | | | 3 | 4 | 5 | | | | | 6 | | | 7 | | | 8 | | | | 9 | 10 | | | 11 | | 12 |
| 9912 | | 1921 | | | 7922 | 1917 | 6138 | | | | | A341 | | | 9914 | | | A342 | | A343 | | 1924 | 1915 | | | 1929 | | A344 |
| 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Name and address of respondent

Person to be contacted concerning this report

Telephone number

The Federal Reserve System regards the individual institution information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.

PRIME RATE SUPPLEMENT TO SURVEY OF TERMS OF LENDING

for the week beginning Monday, _____
month day year

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For purposes of this survey, the prime rate (sometimes referred to as the "base" or "reference" rate) is defined to be the administered rate used for pricing business and other credit, which your institution adjusts from time to time in response to changes in market conditions. Your institution may set this rate internally or may adopt as its own a published rate (for example, the prevailing prime rate as reported in the financial press).

Please enter the prime rate at your institution for each day during the survey week for which your institution reports data on the FR 2028A or FR 2028B.

The rate should be entered to three decimal places. For example, a rate of 8-1/2 percent should be reported as 8.500.

| Date (Month/day) | Prime Rate (Percent) |
|---------------------|-------------------------|
| ____/____ | ____.____% |
| ____/____ | ____.____% |
| ____/____ | ____.____% |
| ____/____ | ____.____% |
| ____/____ | ____.____% |
| 9912 | 7923 |

Please print:

 Name and address of respondent

 Person to be contacted concerning this report

 Telephone number

Public reporting burden for this collection of information is estimated to average 0.1 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0061), Washington, DC 20503.